



KRISHNA DEFENCE AND ALLIED INDUSTRIES LTD.

FORMERLY KNOWN AS KRISHNA ALLIED INDUSTRIES LIMITED

DEFENCE | SECURITY | DAIRY | MEGA KITCHEN

Date: - 09.01.2024

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra Kurla Complex  
Mumbai-400051

**Symbol: - KRISHNADEF**  
**ISIN: - INE0J5601015**

Subject: Proceedings of the Extra-Ordinary General Meeting of the Company – Regulation 30 of SEBI (LODR) Regulations, 2015.

Respected Sir/ Ma'am,

Pursuant to provisions of Regulation 30 read with Part A of Schedule III and all other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclosed herewith the proceedings of the Extra Ordinary General Meeting held on 08.01.2024 through Video Conferencing (VC) / Other Audio Visual Means (OAVM).

Kindly take the same on the record.

Thanking You,

Yours faithfully,  
For Krishna Defence and Allied Industries Limited,

Ankur Ashwin Shah  
Managing Director  
DIN:-01166537

**REGISTERED OFFICE:** 344, 3RD FLOOR, A TO Z INDUSTRIAL ESTATE, GANPATRAO KADAM MARG, LOWER PAREL, MUMBAI - 400013, MAHARASHTRA, INDIA.  
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**SUMMARY OF PROCEEDINGS OF THE 1<sup>st</sup> EXTRA ORDINARY GENERAL MEETING of FY 23-24 OF KRISHNA DEFENCE AND ALLIED INDUSTRIES LIMITED**

The Extra Ordinary General Meeting of Krishna Defence and Allied Industries Limited held on 08.01.2024 at 11:00 a.m. through Video Conferencing (VC) / Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013, MCA Circulars & SEBI Circulars to seek the approval of members of the Company on resolution set out in the Notice convening the Meeting.

<b>Directors present through Video Conference:</b>	
Mr. Ankur Ashwin Shah	Managing Director
Mr. Divyakant Ramniklal Zaveri	Independent Director
Mr. Jaykumar Toshniwal	Independent Director
Mrs. Preyal Ankur Shah	Chairperson and Non-Executive Director
Mr. Sandeep Ramrao Kadam	Whole Time Director

<b>In Attendance:</b>	
Mr. Piyush Patel	Chief Financial Officer
Ms. Charmy Shah	Company Secretary
Mr. Alok Shah	Partner of M/s. CNK & Associates LLP, Statutory Auditors
Mr. Paireen Shah	Partner of M/s. CNK & Associates LLP, Statutory Auditors
Mr. Hemang Mehta	Proprietor of M/s. H. M. Mehta & Associates, Secretarial Auditors

Total 18 Members including corporate representative attended the EGM through VC

The meeting commenced at 11:00 a.m. (IST) and concluded at 11:09 a.m. (IST).

Ms. Charmy Shah, Company Secretary welcomed all the shareholders to the Extra Ordinary General Meeting of Krishna Defence and Allied Industries Limited and informed that the Meeting was held through VC/ OAVM in compliance with the Circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") and by Securities and Exchange Board of India (SEBI). Thereafter, the Company Secretary informed the Members about the procedural and technical points on conducting the Meeting through VC / OAVM as per the Circulars issued by MCA and SEBI in this regard.

It was further informed that remote e-voting facility was made available to all the members holding shares as on the cutoff date 01.01.2024 during the period commencing from 09:00 AM on 05.01.2024 till 5:00 PM on 07.01.2024 and the members who have not cast their vote by means of remote e-voting can vote through the e-voting facility which was open for 15 minutes from the time of closure of the meeting.

The Company Secretary further informed that the Board has appointed M/s. H. M. Mehta & Associates, Practicing Company Secretaries to act as Scrutinizer for the purpose of scrutinizing the entire E-voting process (i.e. Remote E-voting and E-voting during the EGM) in transparent manner.

The Company Secretary further handed over the proceedings to the Chairperson of the company, Ms. Preyal Shah.



The welcome address was delivered by the Chairperson and she called the meeting to order as the required quorum was present. She then handed over the proceedings to the Managing Director.

Managing Director, introduced the Board of Directors, Auditors and KMP to the shareholders and briefed the shareholders regarding the object of preferential issue. He then handed over the proceedings to the Chairperson.

The Chairperson took the Notice of EGM dated 13.12.2023 & corrigendum 1 to the Notice of EGM as read.

The following Agenda items of business as set out in the Notice convening the EGM were commended for members' consideration and approval:

Item No.	Details of the Agenda	Resolution Required
<b>Special Business:</b>		
1	To consider and approve Issuance of Convertible Equity Warrants on Preferential Basis.	Special Resolution
2	To consider and approve Issuance of Equity Shares on Preferential Basis	Special Resolution
3	Alteration in Articles of Association of the Company	Special Resolution

The Company Secretary informed the Shareholders that none of the members had registered their names as speaker shareholder.

Lastly, Mr. Ankur Ashwin Shah, Managing Director gave vote of thanks to the members. After vote of thanks, the Chairperson declared the meeting as concluded & thanked the shareholders and all panel Members for sparing their valuable time for attending the Extra Ordinary General Meeting.

Kindly take the same on the record.

Thanking You,

Yours faithfully,

For Krishna Defence and Allied Industries Limited,

Ankur Ashwin Shah  
Managing Director  
DIN:-01166537