

**CORRIGENDUM / ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

An Extraordinary General Meeting (EGM) of the Shareholders of Krishna Defence and Allied Industries Limited is being convened on Monday, January 30, 2023, at 11:00 a.m. IST through Video Conferencing/ Other Audio-Visual Means (VC/ OAVM). The Notice of the EGM (“EGM Notice”) was dispatched to the Shareholders of the Company on January 04, 2023, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively.

We draw the attention of all the members of the Company towards the EGM Notice dated January 03, 2023 inter-alia, for point number 22 of the Explanatory Statement of Special Resolution pertaining to Item No. 2 as detailed in the said Notice. This Corrigendum/ Addendum is being issued with respect to the typo error taken place in mentioning the percentage of the Total No. of Shares of the Public Shareholding in Pre issue segment at point number 22, titled as **“Shareholding pattern of the issuer before and after the preferential issue”**. The total public shareholding under point number 22(B), signifying the Sub-Total (B) in the said Notice, is stated as 28.63% which is in fact 26.62% and therefore, to be read as 26.62% only. For the sake of better clarity and understanding, the revised point 22 of the said explanatory statement should be read as follows:

22. Shareholding pattern of the issuer before and after the preferential issue:

Sr. No.	Category of shareholding	Pre issue*		Allotment		Post issue*	
		Total No. of shares	% of Total No. of Shares	No. of Shares held	% of Share holding	Total No. of shares	% of Total No. of Shares
(A)	Shareholding of Promoter and Promoter Group						
1	Indians						
	Individuals / Hindu Undivided Family	6,9,72,000	60.90	3,54,000	29.5	73,26,000	57.92
	Bodies Corporate	14,28,000	12.47	-	-	14,28,000	11.29
	Sub Total (A)	84,00,000	73.38	3,54,000	29.5	87,54,000	69.21
2	Foreign						
	Individuals (Non-Resident Individuals / Foreign Individuals)	-	-	-	-	-	-
	Sub Total (A)(2)	-	-	-	-	-	-
(B)	Public Shareholdings						
1	Institutional Investors	-	-	-	-	-	-
2	Central Government/State	-	-	-	-	-	-

REGISTERED OFFICE: 344, 3RD FLOOR, A TO Z INDUSTRIAL ESTATE, GANPATRAO KADAM MARG, LOWER PAREL, MUMBAI - 400013, MAHARASHTRA, INDIA.
TEL NO. +91 22 4220 3800-99(100 LINES) | FAX NO. +91 22 4220 3888

REGIONAL OFFICE: 207-208, ATLANTIS HERITAGE, VADIWADI ROAD, SARABHAI COMPLEX, VADODARA-390 023, GUJARAT, INDIA, TEL. NO. +91 265 2960085

PLANT I: 121/9 & 20, GIDC, KALOL - 389330, DISTRICT PANCHMAHALS, GUJARAT, INDIA, TEL. NO. +91 2676 235452, 237145

PLANT II: 503A, GIDC, HALOL - 389350, DISTRICT PANCHMAHALS, GUJARAT, INDIA, TEL. NO. +91 2676 225295

info@krishnaallied.com | www.krishnaallied.com | CIN NO. U74900MH2013PLC248021 | GST NO. 24AAFCK3430J1ZQ



	Government (s)/ President of India						
3	Non-Institutions						
	Individual	-	-	-	-	-	-
	a) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	16,08,000	14.05	-	-	16,08,000	12.71
	b) Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.	9,15,000	7.99	8,46,000	70.5	17,61,000	13.92
4	NBFCs Registered with RBI	-	-	-	-	-	-
5	Employee Trusts	-	-	-	-	-	-
6	Any Other (Specify)						
	a) HUF	2,16,000	1.89	-	-	2,16,000	1.71
	b) Bodies Corporates	1,83,000	1.60	-	-	1,83,000	1.45
	c) NRIs	1,20,000	1.05	-	-	1,20,000	0.95
	d) Clearing members	6,000	0.05	-	-	6,000	0.04
	e) Foreign Nationals	-	-	-	-	-	-
	f) Trust	-	-	-	-	-	-
	g) IEPF	-	-	-	-	-	-
	h) LLP	-	-	-	-	-	-
	i) Societies	-	-	-	-	-	-
	Sub Total (B)	30,48,000	26.62	8,46,000	70.5	38,94,000	30.79
	TOTAL (A+B)						
(C)	Non-Promoter - Non Public						
1	Shares underlying DRs	-	-	-	-	-	-
2	Shares held by Employee Trust	-	-	-	-	-	-
	Sub-Total (C)	-	-	-	-	-	-
	Grand Total (A+B+C)	1,14,48,000	100.00	12,00,000	100	1,26,48,000	100.00

***Note: -**

1. The table shows the expected shareholding pattern of the Company upon assumption of the allotment and assumes that holding of all other shareholders shall remain the same post issue as they were on the date on which the pre issue shareholding pattern was prepared. The table contains data as per the BENPOS dated 30/12/2022.

2. The percentage of post issue shareholding has been calculated on the basis of post preferential capital assuming full allotment of shares as proposed.

REGISTERED OFFICE: 344, 3RD FLOOR, A TO Z INDUSTRIAL ESTATE, GANPATRAO KADAM MARG, LOWER PAREL, MUMBAI - 400013, MAHARASHTRA, INDIA.
TEL NO. +91 22 4220 3800-99(100 LINES) | FAX NO. +91 22 4220 3888

REGIONAL OFFICE: 207-208, ATLANTIS HERITAGE, VADIWADI ROAD, SARABHAI COMPLEX, VADODARA-390 023, GUJARAT, INDIA, TEL. NO. +91 265 2960085

PLANT I: 121/9 & 20, GIDC, KALOL - 389330, DISTRICT PANCHMAHALS, GUJARAT, INDIA, TEL. NO. +91 2676 235452, 237145

PLANT II: 503A, GIDC, HALOL - 389350, DISTRICT PANCHMAHALS, GUJARAT, INDIA, TEL. NO. +91 2676 225295

info@krishnaallied.com | www.krishnaallied.com | CIN NO. U74900MH2013PLC24802 | GST NO. 24AAFCK3430JIZQ



This Corrigendum / Addendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum / Addendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum / Addendum shall also be available at the website of the Company and on the website of NSE Limited where the shares of the Company are listed.

For Krishna Defence and Allied Industries Limited

Sd/-
Charmy Shah
Company Secretary & Compliance Officer
M.No. A63905

Place: - Vadodara,
Date: - January 11, 2023